



Honorable Robert Gates
Secretary of Defense
The Pentagon
Washington, DC 20301-1000

COPY

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Dear Mr. Secretary:

I have read the letter to you of May 21, 2007 from Senators Carl Levin and John McCain of the Senate Armed Services Committee in which they "request that you order the Director, Defense Research and Engineering, under the oversight of the Director, Operational Test and Evaluation, to conduct a comprehensive technical assessment of the individual body armor systems currently available in the domestic market that claim to be capable of level IV protection."

Pinnacle Armor's SOV-3000 Level IV Dragon Skin meets the specified criteria.

My company stands ready to cooperate in every reasonable manner with your staff and designated agents when they begin the process that will result in the requested comprehensive technical assessment.

I would like to recommend that the (ATC) Army Test Center facility located at Aberdeen Maryland be used. It is independent of all parties. It is also the only OSD/DOT&E oversighted ballistic laboratory capable of doing such testing left in the US.

Senators Levin and McCain ask "that you complete these tests as soon as possible... "My company is ready now to begin the preparatory tasks of the early phase of the testing process.

I look forward to your early reply and acceptance of my offer.

Sincerely,

Murray Neal
President and Chief Executive Officer